

EuroCham Business Climate Index Quarter 2 - 2017



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1. Business situation of your enterprise in the last quarter

Excellent	17%
Good	48%
Neutral	24%
Not good	9%
Very Poor	2%

2. Base on the business performance of recent Quarters, Business Outlook for your Enterprise in the next quarter

Excellent	12%
Good	54%
Neutral	23%
Not good	9%
Very poor	2%

3. How do you assess the Macroeconomic outlook for Vietnam in the next quarter?

Stabilisation and improvement	39%
Deterioration	11%
No change	49%

4. Will inflation have an impact on your business in Vietnam in the next quarter?

No impact	16%
Minor impact	62%
Significant impact	20%
Threatening my business	2%

5. Expected % of VND depreciation (against USD) in next quarter

3%

6. Your business sector

Healthcare / Medical Devices	9%
Advertisings / Marketing / Communication	3%
Professional Service (Consultant, Tax, Legal, Accounting)	14%
Logistics	5%
Other service	7%
Construction	3%
Food Industry	4%
Finance & Insurance	2%
Pharmaceutical	5%
Wine & Spirit	2%
Electrical	2%
Chemicals	2%
Consumer Good	2%
Trading	4%
ICT	8%
Energy	2%
HR Solution / Education	5%
Engineering	1%
Sourcing / Outsourcing	2%
Automotive, Equipment	3%

Hotel, Office, Apartment, Hospitality, Real Estate	5%
Manufacturing	10%
7. Number of Employees	
<50	41%
<100	13%
<250	15%
<500	6%
>500	24%
8. Expected headcount development in next quarter	
Significant increase	7%
Increase a little bit	44%
Maintain same level	36%
Reduce a little bit	8%
Reduce significantly	3%
No estimation	1%
9. Expected investment plans in the next quarter?	
Significant increase	9%
Increase a little bit	38%
Maintain same level	39%
Reduce a little	7%
Reduce significantly	2%
No estimation	4%
10. Expected number of orders/revenue in the next quarter	
Significant increase	16%
Increase a little bit	52%
Maintain same level	21%
Reduce a little	5%
Reduce significantly	4%
No estimation	1%
Speical Question	
1. How Many Foreign Workers do you currently employ?	
1-3	59%
3-5	20%
5-10	8%
10-20	6%
20-50	3%
More than 50	1%
None	3%
2. What is the age of your employees?	
2.1. How many employees under 30 years old?	
1-3	11%
3-5	10%
5-10	6%
10-20	10%
20-50	18%
More than 50	27%
None	18%
2.2. How many employees between 30 and 40 years old?	
1-3	28%
3-5	7%
5-10	10%
10-20	17%
20-50	15%
More than 50	19%
None	4%
2.3. How many employees between 40 and 50 years old?	
1-3	31%

3-5	12%
5-10	11%
10-20	10%
20-50	9%
More than 50	10%
None	18%
2.4. How many employees between 50 and 60 years old?	
1-3	38%
3-5	5%
5-10	7%
10-20	2%
20-50	5%
More than 50	4%
None	39%
2.5. How many employees over 60 years old?	
1-3	23%
3-5	2%
5-10	1%
10-20	2%
20-50	1%
More than 50	1%
None	70%
3. Employees with Work Permit	
3.1. Among your foreign employees, how many are paying already social security in their home country:	
1-3	53%
3-5	11%
5-10	6%
10-20	3%
20-50	1%
More than 50	0
None	26%
3.2. Among them, how many are paying into national social security systems that cover:	
3.2.1 Sickness	
All	47%
Most of them	9%
A few	4%
None	16%
Don't know	23%
3.2.2 Maternity	
All	26%
Most of them	7%
A few	8%
None	35%
Don't know	24%
3.2.3 Occupational Hazards and Accidents:	
All	40%
Most of them	11%
A few	4%
None	24%
Don't know	21%
3.2.4 Retirement and Death	
All	33%
Most of them	13%
A few	8%
None	25%
Don't know	21%
4. Employees without Work Permit	

4.1 How many of your employees have a practising certificate?

1-3	12%
3-5	4%
5-10	5%
10-20	1%
20-50	8%
More than 50	71%
None	

4.2. How many of your employees have a license?

3-5	19%
5-10	1%
10-20	5%
20-50	1%
More than 50	9%
None	65%

5. What is the average duration of your employees' professional practice in Vietnam?

Less than 6 months	2%
6 months to 2 years	10%
2-5 years	41%
More than 5	31%
Don't know/Does not apply	16%

6. What is the average monthly gross salary of the foreign employees currently employed in your enterprise?

Less than 1000 USD/month	3%
Between 1000 USD and 2000 USD/month	16%
Between 2000 USD and 4000 USD/month	32%
More than 4000 USD/month	49%