



70

# EuroCham Business Climate Index

Q2/2011

## 1. Member Sector

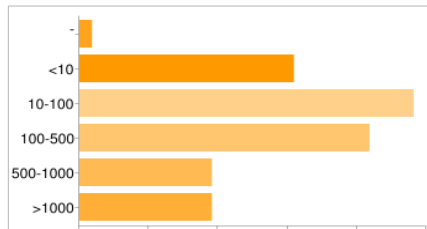
Pharmaceutical / Chemical	14%
Banking & Finance	12%
Consulting	12%
Consumer Products	11%
Construction / Infrastructure	9%
Manufacturing	9%
Other	9%
Tourism / Hospitality	8%
Engineering	6%
Transport / Logistics	6%
Retail	5%
Human Resources	0%

People may select more than one checkbox, so percentages may add up to more than 100%.



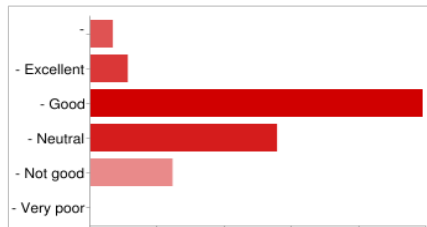
## 2. Number of Employees

-	1%
<10	19%
10-100	30%
100-500	26%
500-1000	12%
>1000	12%



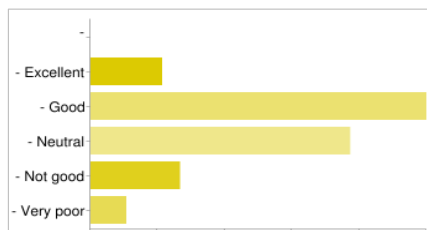
## 3. Current Business Situation of your Enterprise

-	3%
Excellent	6%
Good	50%
Neutral	28%
Not good	12%
Very Poor	0%



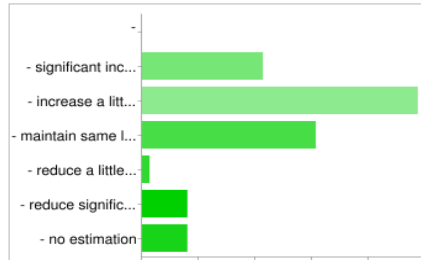
## 4. Business Outlook for your Enterprise

-	0%
Excellent	9%
Good	42%
Neutral	33%
Not good	11%
Very Poor	5%



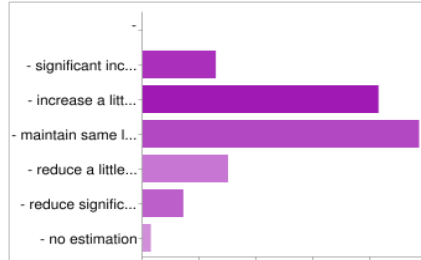
### 5. Investment Plans 2011

-	0%
significant increase	18%
increase a little bit	41%
maintain same level	26%
reduce a little bit	1%
reduce significantly	7%
no estimation	7%



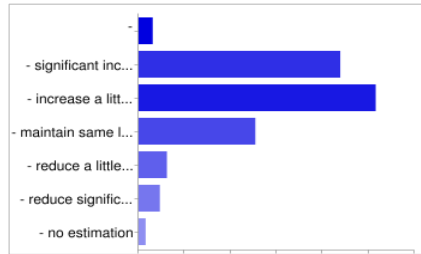
### 6. Expected Profit Margin Development in 2011

-	0%
significant increase	10%
increase a little bit	33%
maintain same level	38%
reduce a little bit	12%
reduce significantly	6%
no estimation	1%



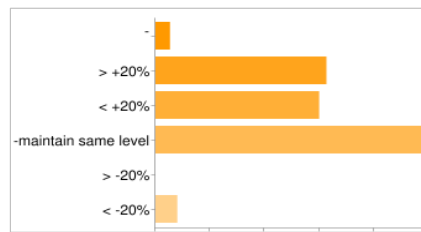
### 7. Turnover Development 2011

-	2%
significant increase	32%
increase a little bit	38%
maintain same level	19%
reduce a little bit	5%
reduce significantly	3%
no estimation	1%



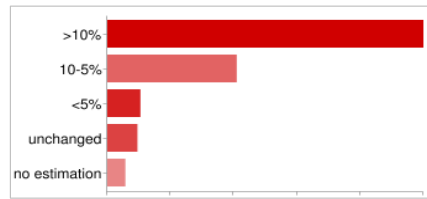
### 8. Recruitment Plans 2011

-	2%
> +20%	27%
< +20%	25%
maintain same level	42%
< -20%	0%
> -20%	3%



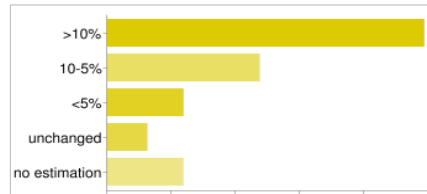
**9. Expected Salary increase 2011 - Skilled Labor/Local**

>10%	59%
10-5%	24%
<5%	6%
unchanged	6%
no estimation	3%



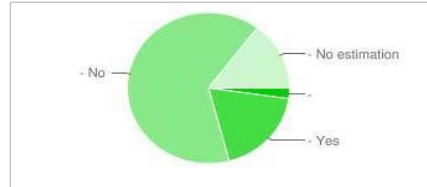
**10. Expected Salary increase 2011 - Unskilled Labor**

>10%	45%
10-5%	21%
<5%	11%
unchanged	6%
no estimation	11%



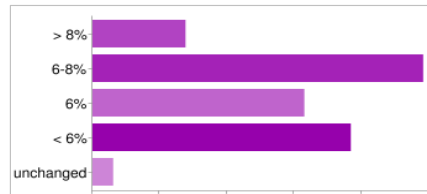
**11. Are you expecting an increase in labor unrests/strikes in you business sector in Vietnam?**

-	2%
Yes	19%
No	64%
no estimation	15%



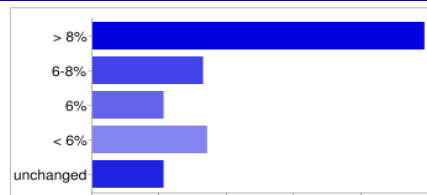
**12. Expected Growth in 2011 - GDP Growth of the Vietnamese Economy:**

>8%	10%
6-8%	36%
6%	23%
<6%	28%
unchanged	2%



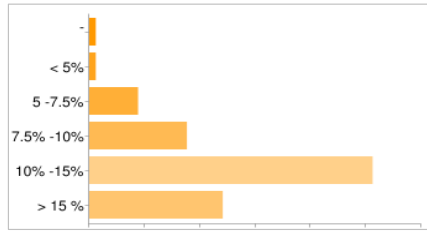
**13. Expected Growth in 2011 - Growth of your Business sector in Vietnam:**

>8%	47%
6-8%	16%
6%	10%
<6%	16%
unchanged	10%



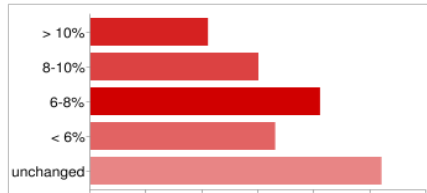
**14. Expected inflation in Vietnam 2011**

-	1%
<5%	1%
5 -7.5%	8%
7.5% -10%	17%
10% -15%	49%
> 15 %	23%



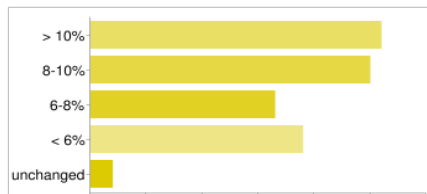
**15. Expected VND exchange rate against USD - by mid-2011**

>10%	12%
8-10%	17%
6-8%	23%
< 6%	19%
unchanged	29%



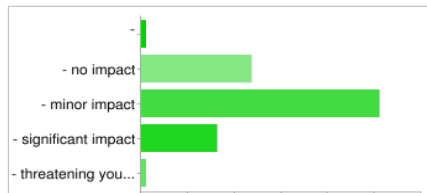
**16. Expected VND exchange rate against USD - by the end of 2011**

>10%	29%
8-10%	28%
6-8%	19%
< 6%	21%
unchanged	2%



**17. Have the recent power cuts had an impact on your business?**

-	1%
no impact	25%
minor impact	55%
significant impact	18%
threatening your business	1%



**18. What would a Vietnam - EU Free Trade Agreement mean for your business?**

-	2%
- negative impact	0%
- no impact	38%
- some impact	26%
- positive impact	34%

